

FIG. 1

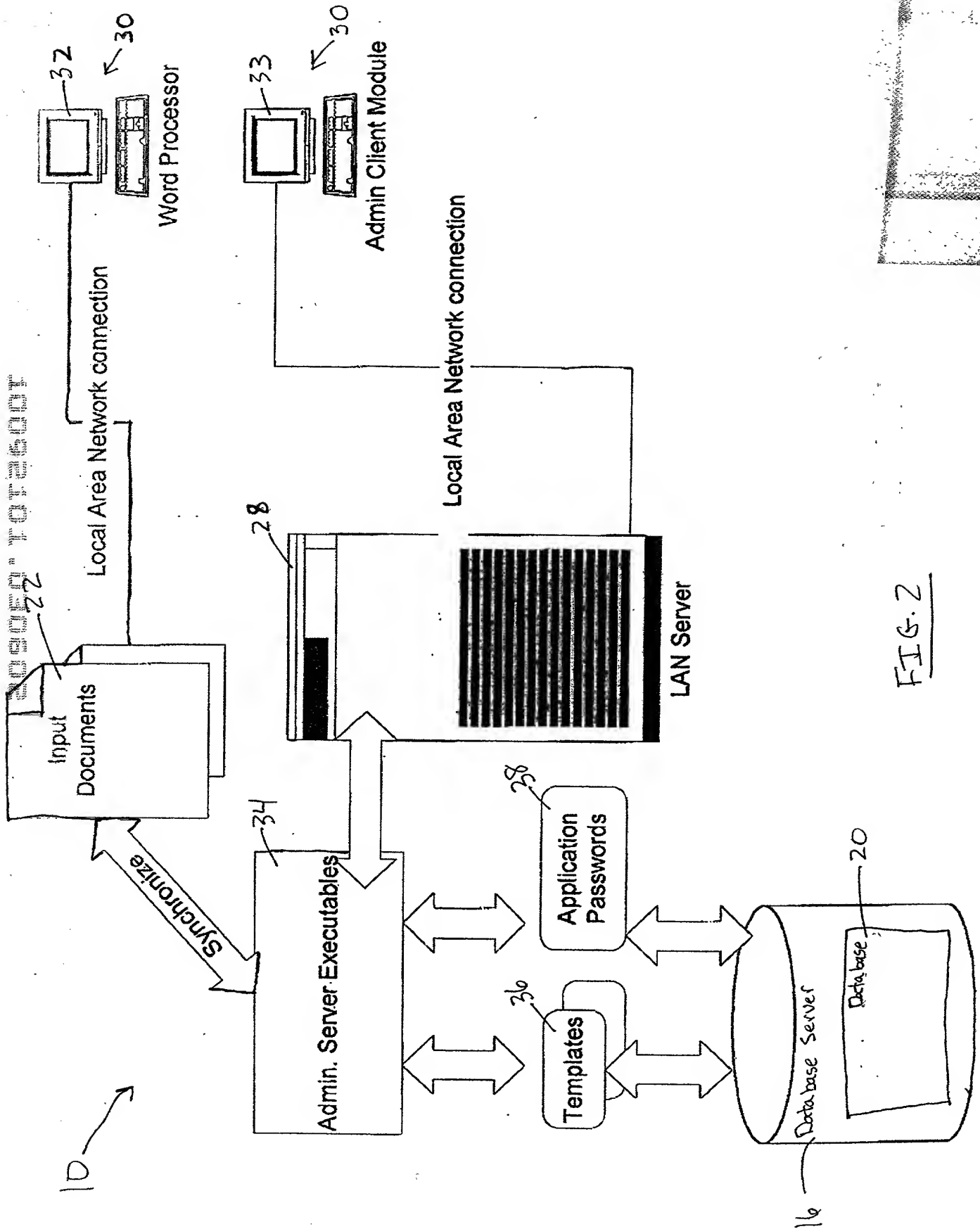


FIG. 2

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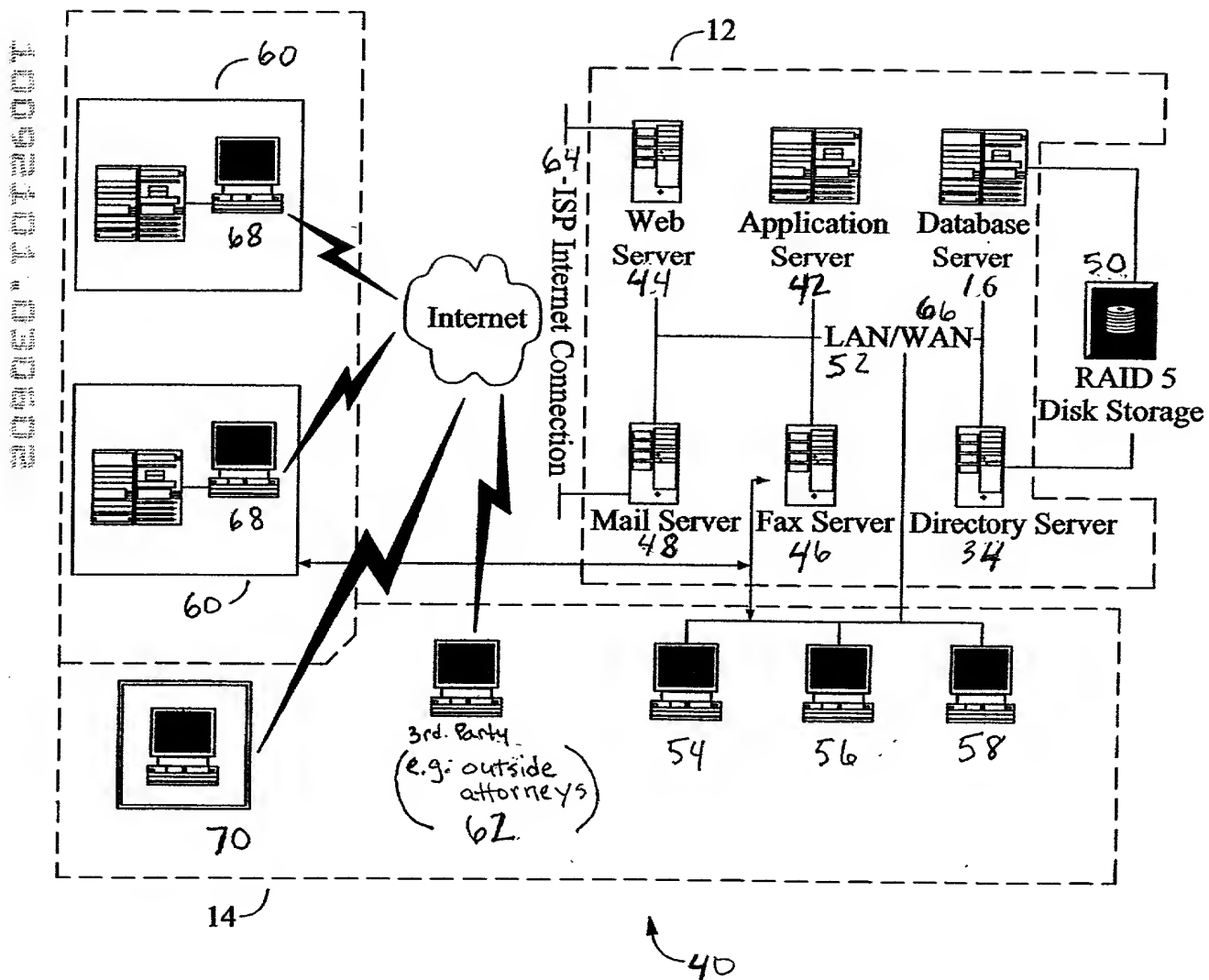


FIG. 3

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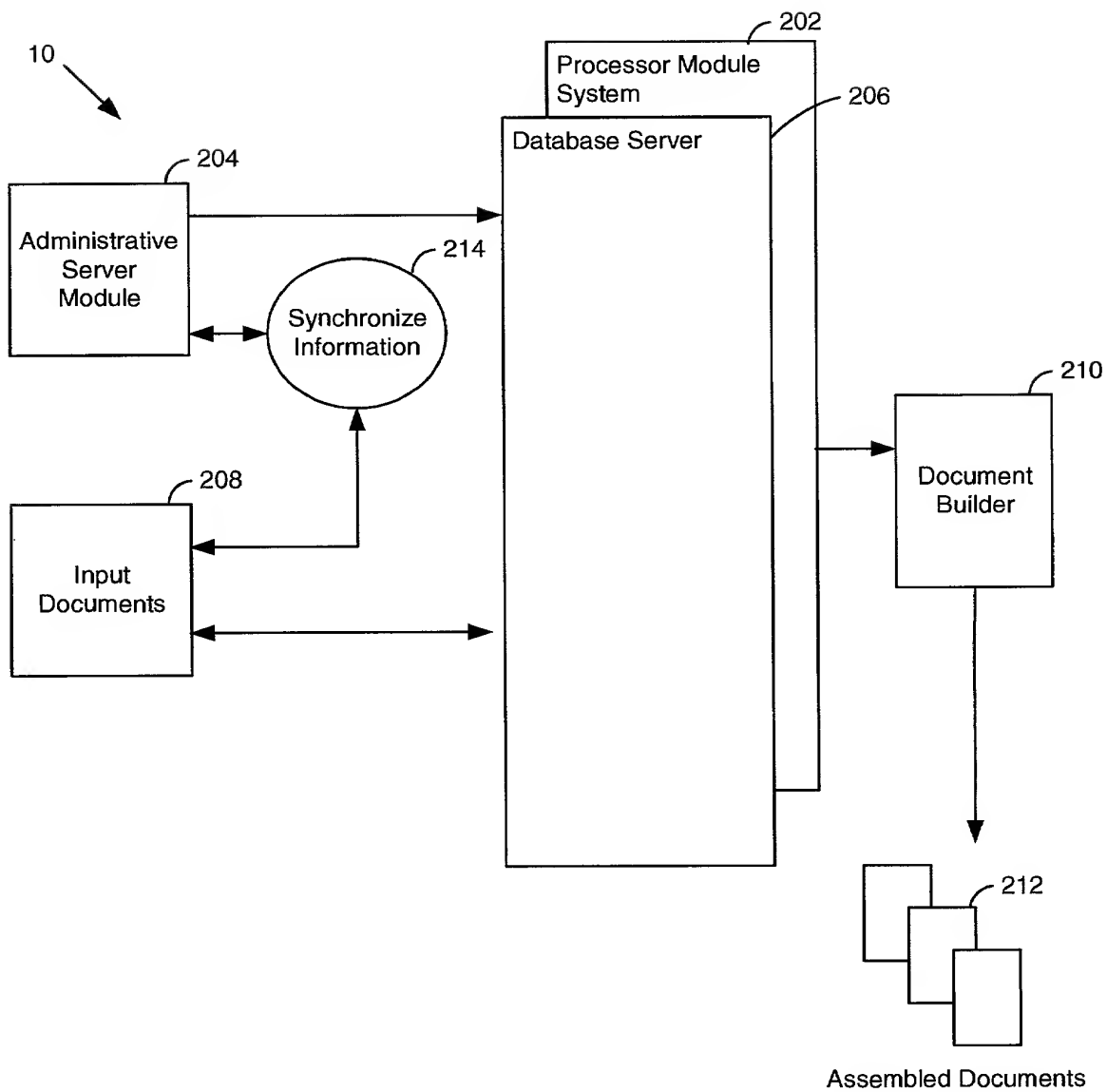


Figure 4

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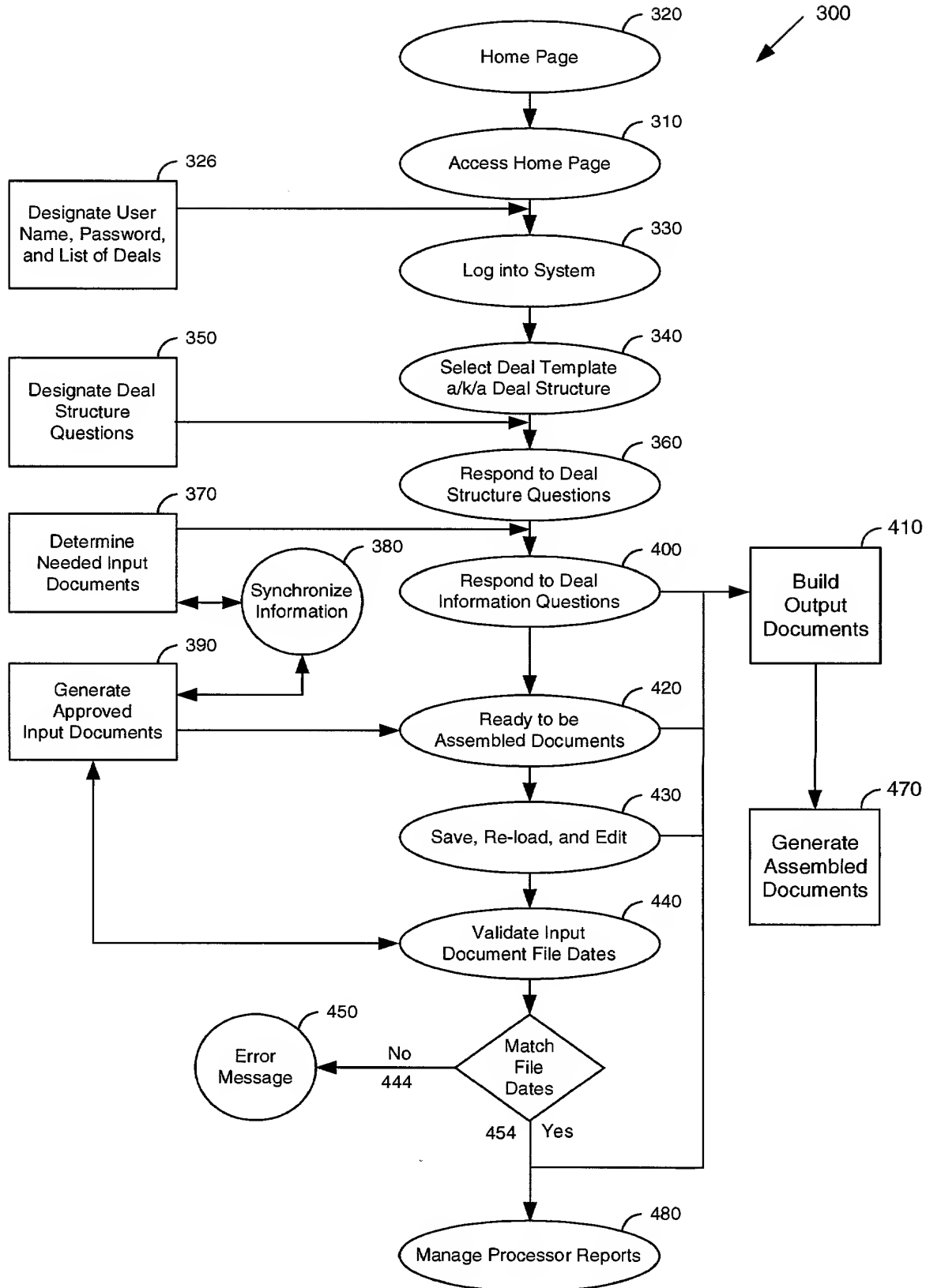


Figure 5

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500
↙

Deal Document Generator

Home Help

Sign In

Enter your username and password to access your account.

Username

Password

Done

Start Stop Data View Network Call Status Deal Document Gene Paint

Local Network 12:31 PM

FIG. 6

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520

Deal Document Generator - Microsoft Internet Explorer

Address: http://...

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal Definition

Deal Type ☒ New ☐ Existing

Region BCNortheast

Status ---Select Status---

Group Business Credit

Stages ---Select Stage---

Structure ---Select Structure---

Open

Deal Home | Contact Us | Help | Sign Off

12:08 PM

FIG. 7

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580

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal Definition

Deal Type: ☒ New ☐ Existing Group: Business Credit

Region: BCSoutheast Stages: Commitment Issued

Status: Open Structure: 188 (copy: 187, 1-16)

Open

Deal ID	Deal Name	Class	Customer	Select
12662	Isolatek International	Asset Based	Isolatek International	go
16656	Professional Products, Inc.	Asset Based	Professional Products, Inc.	go

Deal Home | Contact Us | Help | Sign Off

FIG. 8

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FIG. 9

58

10/21

680

Deal Document Generator

GE Home | Deal Home | Reports | Contact Us | Help | Sign Off

Deal Structure

Deal Information

Save

Deal Reports

Copy Deal

Build Document

Pre Compiler

Deal Information

Deal ID 115
Created By Appuser1 on 6/14/01
Edited By Appuser1 on 11/5/02
Description Test 6-14-01

Structure 188 (copy 187, 1-16)
688
690
692

Find Find Next

Deal Information List

Welcome. If you note suggestions or problems with individual questions or answers as you go down this list, please include the Q: number in the lower right of this screen. Thanks. First is Loan & Security Agreement: Q: 281

[This is Structure 188, ver. 1.16.01.05 (includes semi-expanded mandatory substructures) Q: 3241

Enter the full LEGAL NAME of the Borrower: Q: 20 698 699 700 702

Test 06-14-01 699 700 702

Enter the DATE GIVEN to the Loan & Security Agreement: Q: 93 698 700 702

06/##/2001 699 700 702

Enter the name of the STATE where Borrower is chartered: Q: 77 698 700 702

[NEED: Borrower Charter State] 699 700 702

Choose the LEGAL ENTITY type of the Borrower, as it is chartered: Q: 78 698 700 702

corporation 700 702

Enter the REVOLVING LOAN Amount, in Dollars: Q: 9

FIG. 10

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720

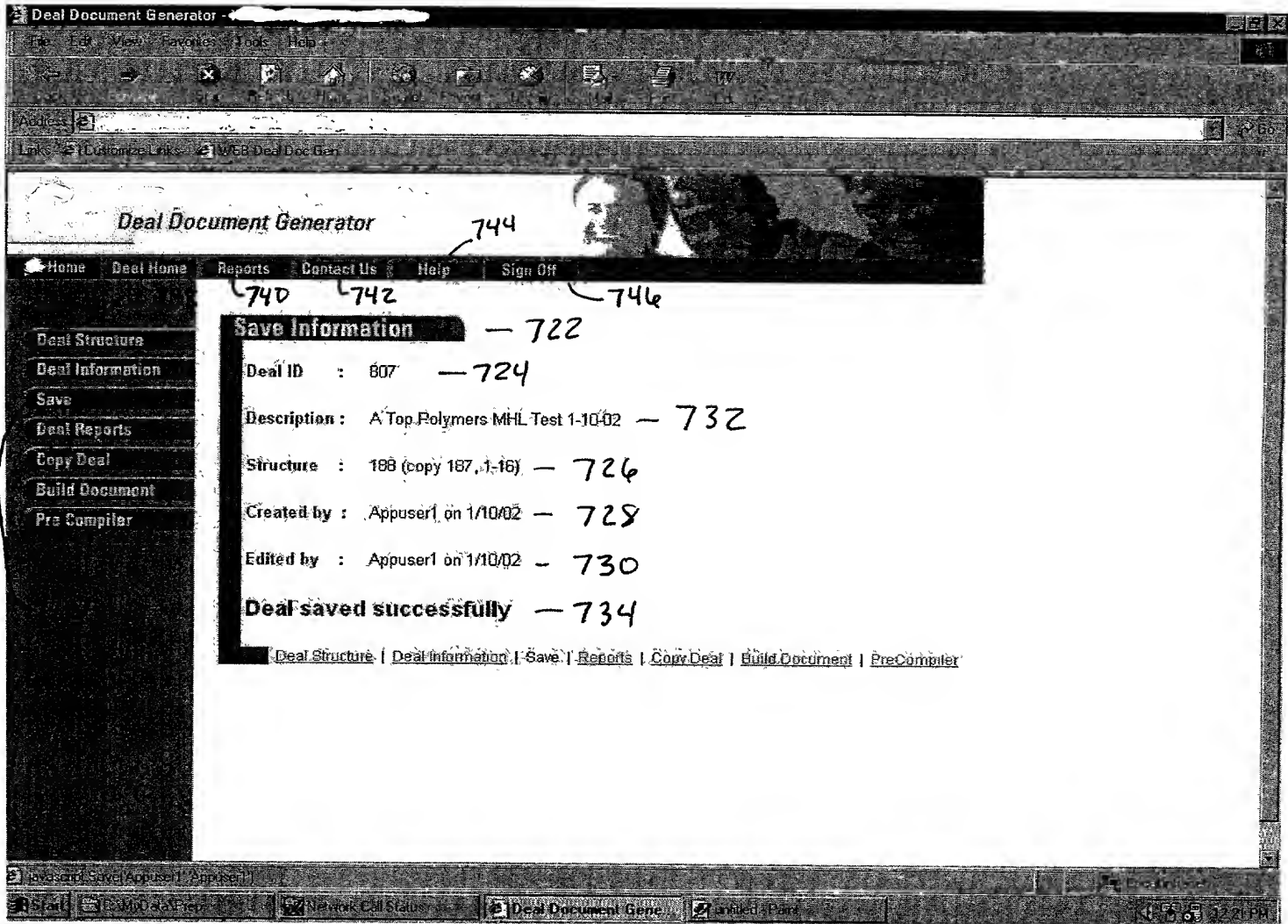


FIG. 11

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760

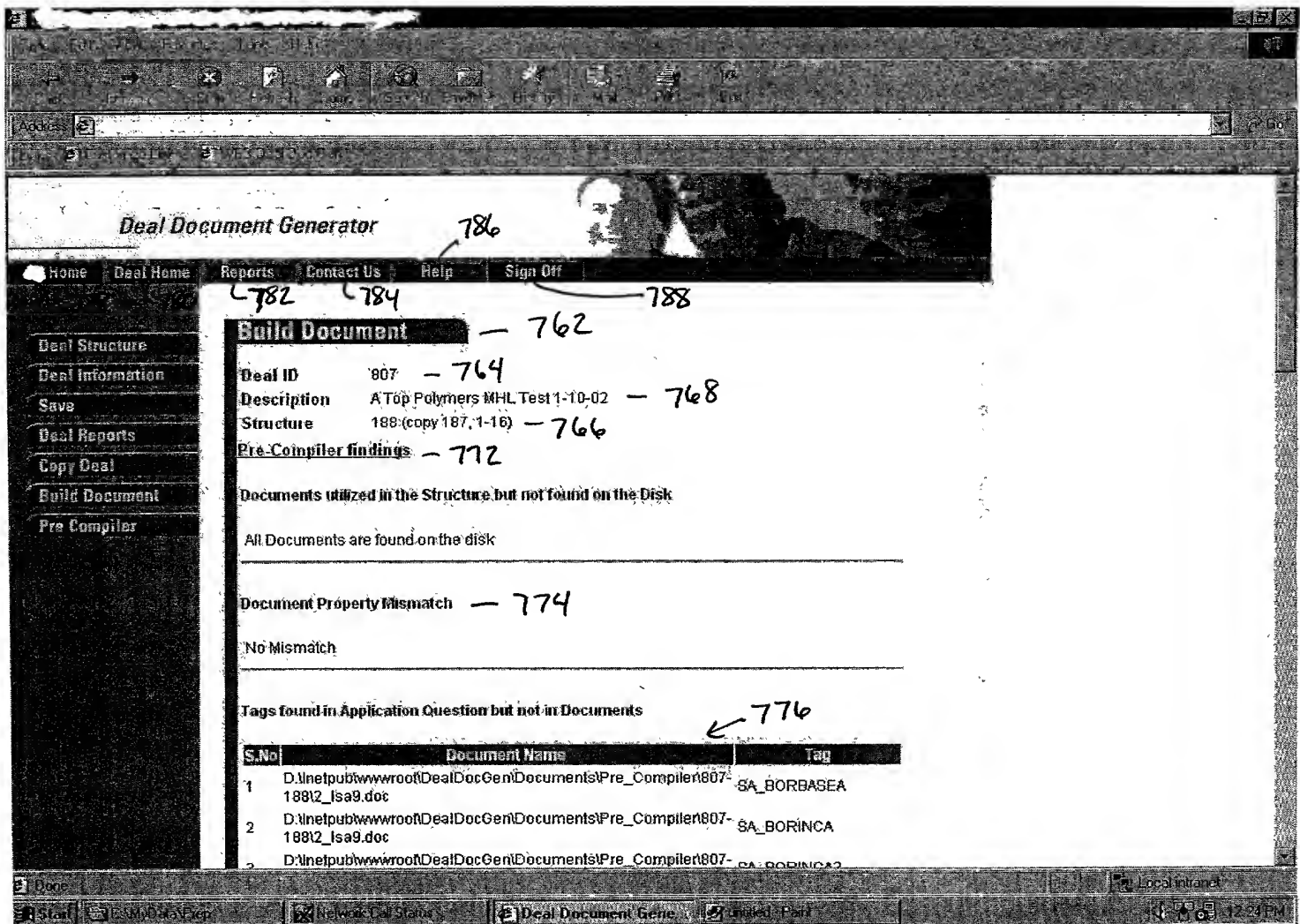


FIG. 12

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800

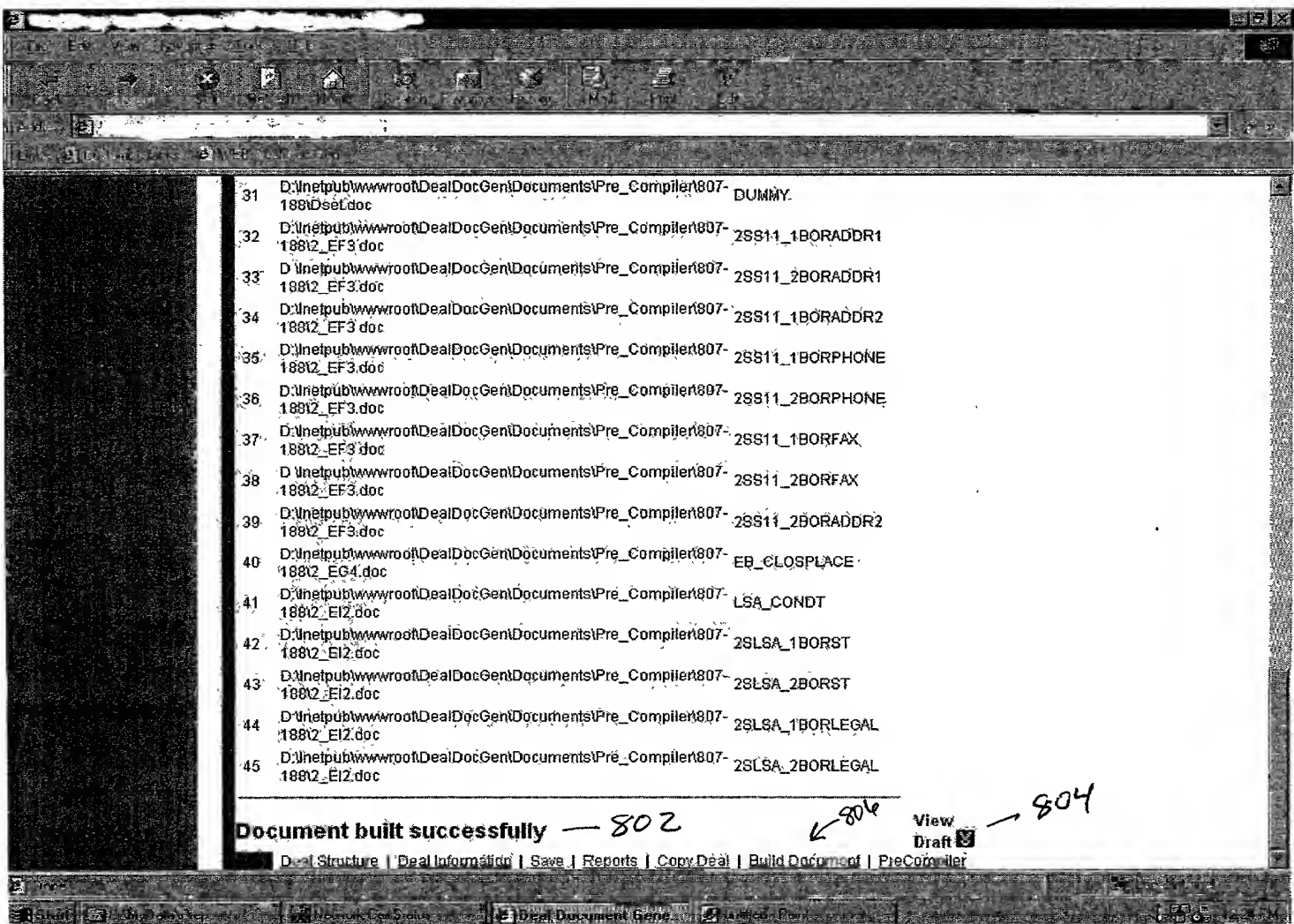
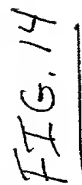


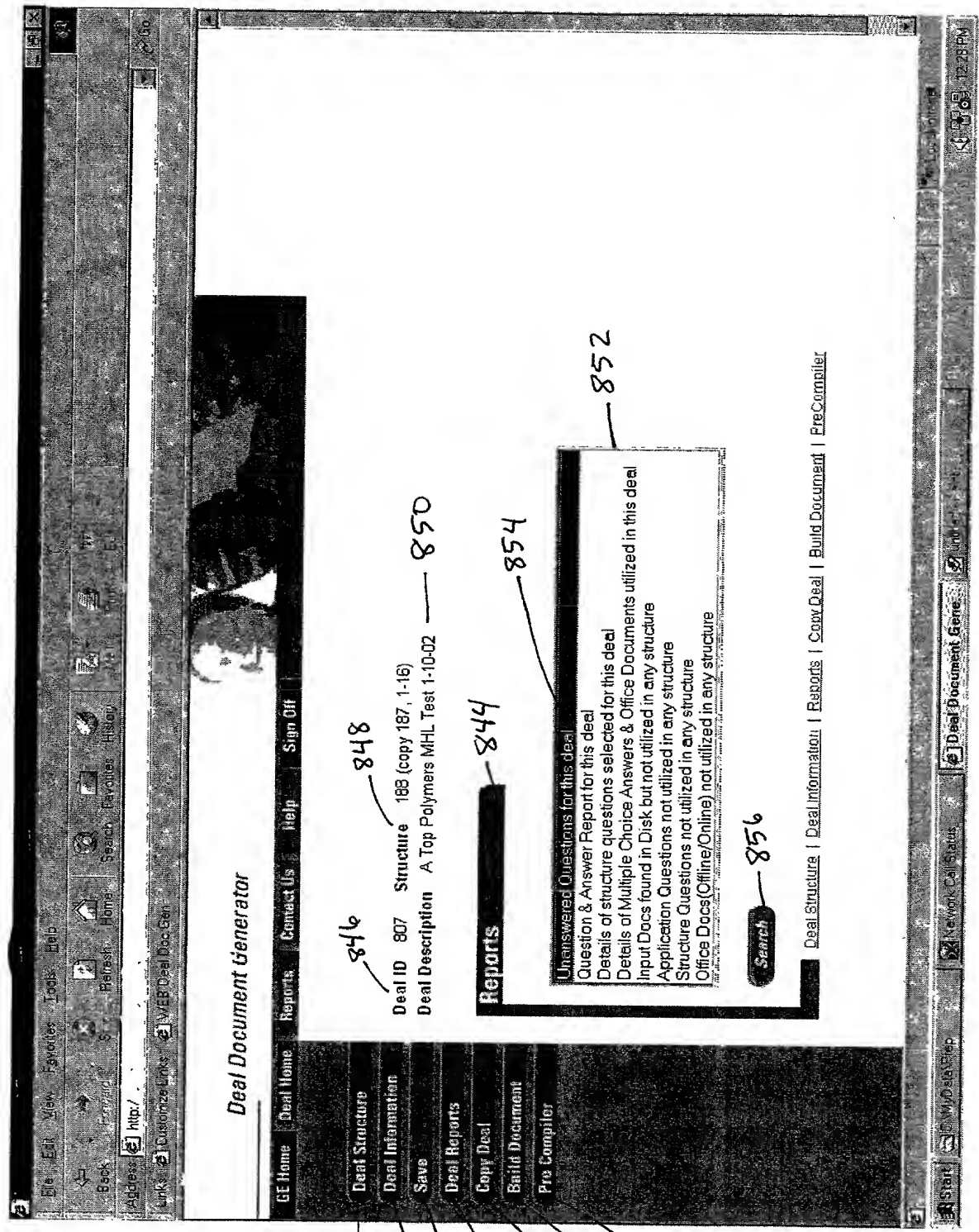
FIG. 13



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840

www.totango.com



858

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848

Deal ID 807 Structure 188 (copy 187, 1-16)
Deal Description A Top Polymers MHL Test 1-10-02 — 850

844

854

852

856

FIG. 15

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Deal Generator

Unanswered Questions Report

Deal ID : 807 Structure : 188

Created by Appuser1 **Modified by** Appuser1

Creation Date 1/10/02 **Modified Date** 1/10/02

Deal Description A Top Polymers MHL Test 1-10-02

Created by Appuser1 **Modified by** Appuser1

Creation Date 1/10/02 **Modified Date** 1/10/02

S.No	Question ID:	Unanswered Deal Information Questions:	Instance#
1	428	Enter the name of the STATE where Leading Borrower is Chartered	0
2	430	Choose the LEGAL ENTITY as which the Leading Borrower is Chartered	0
3	429	Enter the full name of the STATE where the Second Borrower is Chartered	0
4	431	Choose the LEGAL ENTITY Type as which the Second Borrower is Chartered	0
5	619	Enter the Account CAPTION for this Deal, prefixed for the words "Account Manager" to create the Title of the GE person receiving Notices under the Loan and Security Agreement	0
6	591	Enter the Maximum REVOLVING LOAN Amount for Both Borrowers combined, in Dollars	0
7	10	Enter the REVOLVING Loan DURATION, in years	0
8	11	Enter the REVOLVING Loan Rate MARGIN (just the INCREMENT, excluding the Index Rate base), in percent	0
9	744	Choose which type of WSJ published rate will be used in the definition of Index Rate	0
10	24	Enter the LETTER of CREDIT SUBFACILITY amount, in Dollars	0
11	35	Enter PRINCIPAL Amount of the Original TERM LOAN, in Dollars	0
12	36	Enter the DURATION of the TERM LOAN, in years	0
13	38	Enter the TERM Loan Rate MARGIN (ie just the INCREMENT, excluding the Index Rate base), in percent	0

FIG. 16



File Edit Tools Information Builder Help

Structure ID 222

Structure Name 222, Testing 6-14-01

Created By skits

Modified By W/Pep

Structure Questions and Related Documents

OR 1A L & S Agreement	OR Acquire Solo with TERM LOAN
OR Acquire Solo NO Term Loan	OR Acquire NO Term YES Letter of Credit
OR Acquire NO Term NO Letter of Credit	Mandatory A - Term Sch H+DisclSch+Ex A ..G
A Sched H (Acquired Assets)	A document Set
A Combo Ex A..E	A Ex F (Rev Note)
A Ex G (Term Note) n/A	Mandatory A Middle Exhibit H through Exhibit J
(clone) Half-blank Lockbox Agreement	(clone) Half-blank Land Lord Waiver
(clone) Half-blank Trust Mortgage	(clone) Half-blank Non-Trust Mortgage
(clone) Top Exhibit N-1, Single Guarantee	(clone) Top Exhibit N-1-A, Single Guarantee
(clone) Top Exhibit N-2, Multiple Guarantee	(clone) Top-A (4/98) Exhibit N-2-a, Multiple Guarantee
Mandatory (clone) Exhibit O - Form of Opinion of Couns	(2000) Ex P-1 Un Secured Intercreditor
(2000) Ex P-2 Secured Intercreditor	Mandatory (clone) Ex Q Std Payoff Letter
Mandatory (clone) Ex R UCC Schedule	

<<Promote>> 958 <<Demote>>

Structure Line Description

Options:

In Progress Enabled Protected Frozen

Save Close



SQID	Title
126	How many LOCKBOX Accounts paying GE
127	How many BLOCKED Accounts paying GE
128	2B Sep Drafting Notes
130	2B Top Waiver set - For Leading Borrower
131	2B Top Cash Mgmt - for Second Borrower
132	How many 2d-Borrower Concentration Acco.
133	How many 2d-Borrower Locked Accounts
134	How many 2d-Borrower Blocked Accounts
135	2B Top Waiver set - for Second Borrower
136	How Many Lead-Borrower Landlord's Waive
137	How many Lead-Borrower non-Trust Mortga.
138	How Many Second-Borrower Trust-Mortgag
139	1A L & S Agreement

Structure Question Editor

DID	Title
9	1: Bor STABLE Loan & Security Agreement
10	1: Bor Schedule A - Definitions Standard
11	Schedule C: Letters of Credit 8/00
12	Schedule D: Cash Management
13	Schedule E: Fees+
14	Sch 1.6 -----unused documents -
15	Schedule 1.7 - Eligible Inventory
16	Exhibit F: Form of Rev. Note
17	Exhibit G: Form of Term Loan
18	Exhibit H: Credit Party Secretarial Certificate
19	Exhibit I: wide Power of Attorney
20	Instantced Concentration Account paying B.
21	Instantced Lockbox Account with Local For

Document Editor

Lists all Structure Questions in SQID order

DID.490

FIG. 17

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1000

Structure Question Editor

Structure Question ID: 1002

Structure Question Title: ECC Commercial Finance Deal Generator 12-20-2000

Structure Question Text: Rev. 7E2C (12-20-00) for 12/2000 Web Engine

1008 — ☐ Allow Multiple Instance

1010 New

1012 Copy From

1014 Delete

1016 Save

1018 Close

1020 Where Used

FIG. 18

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1040

Document Editor

Document ID	9	1042	1041	1050	1052	New	
File Name	LSA9.doc	Browse...	1046	1054	1056	Delete	
Document Title	T: Bor STABLE Loan & Security Agreement					1058	Save
Description	STABLE Loan & Security Agreement, 9/97					1060	Close
							Where Used

1048

FIG. 19

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1120

Application Question Editor

Word Field Name: header 1122

Question ID: 3246 1128

Question Title: Testing SuperHeader 19x 1124

Question Text: [This is Structure 19x, ver 1.23.01.06 (includes revised mandatory substructures)] 1126

Answer Data Type: INFOSCA 1130

Answer Category:

- ☒ None
- ☐ Multiple Choice
- ☐ Build Answer

Default to Source Answer: 1153

Default IQID: 0 1154

Prefix: 1132

Suffix: 1136

Visibility:

- ☒ High Confidence 1156
- ☐ Multiple Instance
- ☐ Allow Separate Answer per Instance

Buttons: New 1144, Delete 1146, Save 1148, Copy from 1150, Close 1152

Default Answer: 1138

Help Text: Version control information for Checking, Thankst 1140

Editorial Notes: Testing ML 1-17-01, per PoB 1142

Defines this question's answer to an user supplied answer.

FIG. 21